

2012-2013 Verification Worksheet - Independent

Your application was selected for review in a process called "Verification." This process compares information from your FAFSA with this completed worksheet, copy of your(and your spouse if remarried) 2011 Tax Return Transcript from the IRS, W-2 Form(s), and any other requested documentation. The preferred way to complete this verification is to use the IRS Data Retrieval Tool at www.fafsa.gov to transfer your 2011 tax return information directly onto your FAFSA. Some circumstances may prohibit you from utilizing the IRS Data Retrieval Tool. Therefore, you must obtain a Tax Return Transcript directly from the IRS and submit it to our office. If you (or your spouse if remarried) filed a federal tax return, per the US Dept of Education rule, MU cannot accept a "copy" of IRS tax forms. You may request a transcript at www.irs.gov, IRS automated system at 1-800-908-9946, or contacting the IRS at 1-800-829-1040.

Your financial aid will be delayed until all verification documents requested have been received.

A. Student Information (Please Print)

Last Name	First Name	M.I.	MU Student ID Number
			Date of Birth

B. Family Information

List the people in your household. Include the following:

- yourself, and your spouse if married
- your children, if you will provide more than half of their support from support from July 1, 2012 through June 30,2013
- other people if they now live with you and provide more than half their support and will continue their support from July 1, 2012 through June 30,2013

Also, write in the name of the college for any household member who will be attending college at least half-time between July 1, 2012 and June 30, 2013 and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College or University
		Self	Methodist University

C. Tax Return Information

Student Section (check one box only)	Spouse Section (check one box only)
<input type="checkbox"/> Check here if you filed a 2011 tax return, attach a copy of the IRS Tax Return Transcript and W-2(s)/ 1099 (s), and skip to step E.	<input type="checkbox"/> Check here if you filed a 2011 tax return, attach a copy of the IRS Tax Return Transcript and W-2(s)/ 1099 (s), and skip to step E.
<input type="checkbox"/> Check here if you will not file and are not required to file a 2011 U.S. Income Tax Return and continue step D.	<input type="checkbox"/> Check here if you will not file and are not required to file a 2011 U.S. Income Tax Return and continue step D.

D. Earned Income Information

If you or your spouse earned income by working in 2011 but did not file an income tax return, list your employer(s) and the amounts of earned income below. Attach a copy of your W-2(s). If you did not earn income, attach a written statement explaining your means of 2011 financial support for the people listed in your household. You may be required to submit a 4506T/4506T-EZ to the IRS for verification of non-filing status.

Employer Name	Student	Spouse
1.	\$	\$
2.	\$	\$
3.	\$	\$

Student Name: _____

MU ID: _____

E. Untaxed Income Information

Please report annual amounts for 2011. If an item does not apply to you or your spouse, please write "NA" for amounts.

	Student	Spouse
As of today, what is your:	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX
Total current balance of cash, savings, and checking accounts (don't include fin aid)	\$	\$
Net worth of investments, including real estate (not primary home)	\$	\$
Net worth of current businesses and/or investment farms (not family farm/business)	\$	\$
Sources of Untaxed Income:	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX
Child support you received (exclude foster care or adoption payments)	\$	\$
Housing/food/other living allowances received for military or clergy	\$	\$
Veterans' non-education benefits (disability, etc.)	\$	\$
Other untaxed income (i.e. workers' comp, disability, etc.)	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX
1.	\$	\$
2.	\$	\$
3.	\$	\$
Money received or paid on your behalf (bills) not listed elsewhere	\$	\$

F. Additional Financial Information

Please report annual amounts for 2011. If an item does not apply to you or your spouse, please write "NA" for amounts.

	Student	Spouse
Taxable Income:	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX
Child support you paid due to legal requirement (attach a separate page if more space if needed)		
Child's Name	Person to whom support was paid	XXXXXXXXXXXXXXXXXX
		\$
		\$
		\$
		\$
If active duty in 2011, list whether enlisted or officer and number of months	_____ / _____ mo.	_____ / _____ mo.
Need-based employment earnings (i.e college work study)	\$	\$
College grants & scholarships (only if reported as income to IRS)	\$	\$
Combat pay/special pay (only if reported as income to IRS)	\$	\$
College cooperative education work program earnings	\$	\$
Did anyone in your household receive food stamps (SNAPS) in 2010 or 2011? If "yes," then you MUST submit legal documentation to confirm	<input type="checkbox"/> Yes <input type="checkbox"/> No	

G. Sign this Worksheet

By signing this worksheet, I certify that all information reported on this worksheet is complete and correct.
 Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

 Student's Signature (required)

 Date