



Student Financial Services
 5400 Ramsey Street
 Fayetteville, NC 28311
 1.800.488.7110
 financialaid@methodist.edu

2024-2025 Verification Worksheet V1 Dependent

Your FAFSA was selected for review in a process called "verification". In this process, we are required by law to compare the information from your FAFSA with the information provided on this worksheet and with you and your parent(s) Federal Taxes.

Directions

- Complete this worksheet.
- Submit this worksheet and all documentation to Student Financial Services either in person, email or by mail.
- For more information or questions, please email financialaid@methodist.edu

Section A: Student Information (Print Clearly)

Student Name: _____

Are you planning on living on campus or off campus? (select one): On Campus Off Campus

Section B: Student Family Size Information (Print Clearly)

List the people in your parent's family in the chart below, please include:

- You and your parent(s) and/or stepparent, if they live together regardless of the marital status or the gender of your parents, even if you don't live with your parents.
- Your parent's other children, even if they don't live with your parent(s), if your parent(s) (1) provide more than half of their support from July 1, 2024, through June 30, 2025, or (2) they would have to provide parental information when completing the 2024-2025 FAFSA.
- Other people if they now live with your parent(s), if your parent(s) provide more than half of their support and will continue to do so from July 1, 2024, through June 30, 2025.

Full Name	Age	Relationship to Student
(EXAMPLE) Joe Smith	18	Self

Section C: Student's Tax Information (print clearly)

*Select either 1, 2, or 3 and follow the directions below each.

1. ___ I (student) did file a 2022 Federal (IRS) Tax Return.

- Did you (student) use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2024-2025 FAFSA?
 - Yes. (nothing else needed)
 - No. (please submit **ONE** of the following)
 - A SIGNED copy of your 2022 Federal IRS Tax Return (1040) or
 - A copy of 2022 Federal Tax Return Transcript or
 - Update your FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I (student) did not file a 2022 Federal Tax Return but did earn income in 2022; however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2022 and what you earned in the table below. Submit all W2 forms for each employer with this worksheet.

Employer/Sources/Resources in 2022	Amount Earned in 2022

3. ___ I (student) was not employed in 2022 and had no income earned from work in 2022.

Section D: Parent (s) Tax Information (print clearly)

PARENT 1

*Select either 1, 2, 3, or 4 and follow the directions.

1. ___ I (parent 1) did file a 2022 Federal (IRS) Tax Return.

- Did you (parent 1) use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2024-2025 FAFSA?
 - Yes. (nothing else needed)
 - No. (please submit one of the following)
 - A SIGNED copy of your 2022 Federal IRS Tax Return (1040) or
 - A copy of 2022 Federal Tax Return Transcript or
 - Update the students FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I (parent 1) did not file and was not required to file a 2022 Federal Tax Return but did earn income in 2022.

- List all your employers, sources, and resources that supported you for 2022 and what you earned in the table below. Submit all W2 forms for each employer with this worksheet. *Sign and date below the table.

Employer/Sources/Resources in 2022	Amount Earned in 2022

*Required Signature (parent 1) _____

Date: _____

3. ___ I (parent 1) was not employed in 2022 and had no income earned from work in 2022.

Required Signature (parent 1) _____

Date: _____

4. ___ None of these apply to me (parent 1).

Explanation:

PARENT 2 (If applicable)

*Select either 1, 2, 3, or 4 and follow the directions.

1. ___ I (parent 2) did file a 2022 Federal (IRS) Tax Return.

- Did you (parent 2) use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2024-2025 FAFSA?
 - Yes. (nothing else needed)
 - No. (please submit one of the following)
 - A SIGNED copy of your 2022 Federal IRS Tax Return (1040) or
 - A copy of 2022 Federal Tax Return Transcript or
 - Update the students FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I (parent 2) did not file and was not required to file a 2022 Federal Tax Return but did earn income in 2022.

- List all your employers, sources, and resources that supported you for 2022 and what you earned in the table below. Submit all W2 forms for each employer with this worksheet.

Employer/Sources/Resources in 2022	Amounts Earned in 2022

Required Signature (parent 2) _____

Date: _____

3. ___ I (parent 2) was not employed in 2022 and had no income earned from work in 2022.

Required Signature (parent 2) _____

Date: _____

4. ___ None of these apply to me (parent 2).

Explanation:

Section E: If you or your parents have any of the following Unusual Circumstances, please contact the office of financial Aid for further instructions.

- You or your parents have been granted a filing extension by the IRS beyond the automatic six-month extension.
- You or your parents filed an Amended IRS Tax return.
- You or your parents were victims of IRS Tax-Identity theft.
- You or your parents filed Non-IRS Income Tax returns.
- You or your parents have income and are non-IRS tax filers.
- You or your parents have tax information that cannot be located by the IRS.

Section F: Certification

*Student and parent must sign and date.

- I certify that all the information reported on the 2024-2025 Methodist University Verification Worksheet V1-Dependent student worksheet is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date below.
- By signing this worksheet, I (we) also understand that this information may require Methodist University to make changes to the originally reported FAFSA data that resulted from the verification process.
- If I purposely give false or misleading information I may be fined, sent to prison, or both.

Student Signature: _____

Date: _____

Parent Signature: _____

Date: _____