



Student Financial Services
 5400 Ramsey Street
 Fayetteville, NC 28311
 1.800.488.7110
financialaid@methodist.edu

2024-2025 Verification Worksheet V1 Independent

Your FAFSA was selected for review in a process called “verification”. In this process, we are required by law to compare the information from your FAFSA with the information provided on this worksheet and with you and your spouse’s federal taxes.

Directions

- Complete this worksheet.
- Submit this worksheet and all documentation to Student Financial Services either in person, email or by mail.
- For more information or questions, please email financialaid@methodist.edu

Section A: Student Information (Print Clearly)

Student Name: _____

Are you planning on living on campus or off campus? (select one): On Campus Off Campus

Section B: Student Family Size Information (Print Clearly)

List the people in your family in the chart below, please include:

- You and your spouse if married.
- Your and/or your spouse’s children even if they do not live with you/spouse if you and your spouse will provide more than half of their support from July 1, 2024, through June 30, 2025
- Other people if they now live with you, if you provide more than half of their support and will continue to do so from July 1, 2024, through June 30, 2025

Full Name	Age	Relationship to Student
(EXAMPLE)Joe Smith	18	Self

Section C: Student’s Tax Information (Print Clearly)

*Select either 1, 2, or 3 and follow the directions below each.

1. ___ I did file a 2022 Federal (IRS) Tax Return.

- Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2024-2025 FAFSA?
 - Yes. (nothing else needed)
 - No. (please submit one of the following)
 - A SIGNED copy of your 2022 Federal IRS Tax Return (1040) or
 - A copy of 2022 Federal Tax Return Transcript or
 - Update your FAFSA and use the Federal IRS Data Direct Exchange.
 -

2. ___ I did not file a 2022 Federal Tax Return but did earn income in 2022: however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2022 and what you earned in the table below. Submit all W2 worksheets for each employer with this worksheet. *Sign and date below the table.

Employer/Sources/Resources in 2022	Amount Earned in 2022

*Required Signature (student) _____

Date: _____

3. ___ I (student) was not employed in 2022 and had no income earned from work in 2022.

Required Signature (student) _____

Date: _____

Section D: Spouses Tax Information (If married) (Print Clearly) (Only complete this section if married)

*Select either 1, 2, 3 or 4 and follow the directions below each.

1. ___ I did file a 2022 Federal (IRS) Tax Return.

- Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2024-2025 FAFSA?
 - Yes. (nothing else needed)
 - No. (please submit one of the following)
 - A SIGNED copy of your 2022 Federal IRS Tax Return (1040) or
 - A copy of 2022 Federal Tax Return Transcript or
 - Update the students FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I did not file a 2022 Federal Tax Return but did earn income in 2022: however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2022 and what you earned in the table below. Submit all W2 worksheets for each employer with this worksheet. *Sign and date below the table.

Employer/Sources/Resources in 2022	Amount Earned in 2022

*Required Signature (spouse) _____

Date: _____

3. ___ I (spouse) was not employed in 2022 and had no income earned from work in 2022.

Required Signature (spouse) _____

Date: _____

4. ___ None of these apply to me.

Explanation: _____

Section E: Certification

- I certify that all the information reported on the 2024-2025 Methodist University Verification Worksheet V1-Independent student worksheet is complete and correct. The student whose information was reported on the FAFSA must sign and date below.
- By signing this worksheet, I also understand that this information may require Methodist University to make changes to the originally reported FAFSA data that resulted from the verification process.
- If I purposely give false or misleading information I may be fined, sent to prison, or both.

Student Signature: _____

Date: _____