# AY2024-2025 FACULTY ANNUAL PERFORMANCE ACTIVITY REPORT

Faculty ID		
Faculty Name		
Faculty Tracks		
Rank		
Division		
Department		
Primary Chair/Designee	Secondary Chair/Designee	

Listed below is a roster of Contributing Reviewers designated to provide feedback for your annual appraisal. Contributing Reviewers will send their comments directly to your Chair/Designee, who will add

their feedback into your appraisal. We strongly encourage you to schedule a meeting to discuss your appraisal with these Contributing Reviewers, ideally prior to your scheduled meeting with your Chair/Designee.

CONTRIBUTING REVIEWERS										
Name Email										

#### **INSTRUCTIONS:**

Please complete your self-assessment by filling in each section assigned to you. If a domain area (education, clinical, research, etc.) is not applicable, you may skip it.

## **TIME AND EFFORT - Must Equal 100%**

Please provide percentage of time spent in each area. Allocation of effort can change during the term of your appointment depending on the needs of the department or institution. Please confirm with your supervisor the expectations of time and effort during the upcoming year.

Education/Teaching/Mentoring	Funded Research
(0 - 100%) Report on Pages 6-9	(0 - 100%) Report on pages 13-15
Clinical Activities	Unfunded Research
(0 - 100%) Report on Pages 10-12	(0 - 100%) Report on pages 13-15
Community Engagement & Professional	Other Scholarship
Service*	(0 - 100%) Report on pages 13-15
(0-100%) Report on Pages 16-18	
Administration/Leadership	
(0 - 100%) Report on Pages 16-18	

<sup>\*</sup>Professional Service: includes service to the institution, service to the discipline and profession

Are there any substantial changes or events that occurred this academic year that shifted your focus or responsibilities? If yes, please comment below.

Brief comments (maximum of one paragraph):			

#### LAST YEAR'S GOALS

Please indicate the completion status and describe results achieved, and identify barriers (if any) you encountered in accomplishing each goal.

Faculty hired after July 1st, please skip to New Goals Section.

GOAL 1	
Goal Type:	
Goal Description	
Results Achieved	
Completion Status	
GOAL 2	
Goal Type:	
Goal Description	
Results Achieved	
<b>Completion Status</b>	
GOAL 3	
Goal Type:	
Goal Description	
Results Achieved	
Completion Status	

GOAL 4

Goal Type:	
Goal Description	
Results Achieved	
Completion Status	
GOAL 5	
Goal Type:	
Goal Description	
Results Achieved	
Completion Status	

# Chair/Designee comments: NEW GOALS

Please list <u>at least three major Goals</u> you will undertake this academic year. These Goals may be a continuation of previous Goals or new initiatives. The approval process ensures that individual Goals are consistent with your career Goals and the departmental overall Goals, and directions for the year. Please make sure your Goals are realistic, achievable, measurable, relevant and appropriate to your position. Avoid combining multiple Goals in one entry. Please list each Goal as a separate entry.

(Examples may include: a) I will submit three applications for external funding (R01, R21, and ACS) by March b) I will complete the assessment of the new curriculum I developed, write and submit a manuscript by December c) I will pursue additional training in clinical area of "X "d) I will enroll in LEAN training and initiate one project for quality improvement in this year.

#### **GOAL 1**

Goal Type	
Goal Description	
GOAL 2	
Goal Type	
Goal Description	
GOAL 3	
Goal Type	
Goal Description	
GOAL 4	
Goal Type	
Goal Description	
GOAL 5	
Goal Type	

Goal Description	

# **Chair/Designee comments:**



Instructions: For each Domain you have time allotted, please enter in your activities for this review period (2024-2025).

## **EDUCATION/TEACHING**:

1. Provide a list and description of **teaching activities** in which you participated in during this review period:

Title (optional)		SETTING (course, lab, clerkship,		lab, ip,	NUMBER OF	А	OF LEARI CTIVITY all that o					TEAC (Che							
	elective, faculty development, certificate program)  LEVEL OF	LEVEL OF LEARNER (1)	LEARNERS (2 estimate)	Single session	Series	Other	1	2	3	4	5	6	7	8	9	10	11		

2. Provide a list and description of **curriculum development** activities in which you participated in during this review period including new curriculum materials developed, major curricular revisions, syllabi, etc.:

LEVEL OF LEARNER <sup>1</sup>	NUMBER OF LEARNERS	CURRICULUM LENGTH (entire program, course/clerkship, elective, session(s)/lab(s) etc.)	CURRICULUM NAME/TOPIC	YOUR ROLE AND DEGREE OF RESPONSIBILITY (developer, advisor, editor, consultant)

<sup>&</sup>lt;sup>1</sup> Insert in each cell the code(s) in red that apply for learners in the course: **Y1, Y2, Y3, Y4** = Undergraduate; **G** = Doctoral/Master; **PGY1, PGY2, PGY3, PGY4,** etc. **R** = Residents; **F** = Fellow, **FD** = Faculty Development, **C** = Continuing Education.

3. Provide a list and description of the development of assessment methods (new or revised) in which you participated in during this review period:

LEVEL OF LEARNER <sup>1</sup>	NUMBER OF LEARNERS	Iname of course clerkshin	YOUR ROLE (development of new tool, implementation of existing tool, grading examinations, etc.)	ASSESSMENT METHOD <sup>2</sup> (Check all that apply)										
				1	2	3	4	5	6	7	8	9	10	

<sup>&</sup>lt;sup>1</sup> Insert in each cell the code(s) in red that apply for learners in the course: Y1, Y2, Y3, Y4 = Undergraduate; G = Doctoral/Master; PGY1, PGY2, PGY3, PGY4, etc. R = Residents; F = Fellow, FD = Faculty Development, C = Continuing Education;

<sup>&</sup>lt;sup>2</sup> Estimated number of learners enrolled/ participated in the course/ educational program;

<sup>&</sup>lt;sup>3</sup> Insert an X in each cell corresponding to numerical codes that reflect the teaching method(s) you use in each course, lab etc. Use the following key: 1 = Lecture; 2 = Laboratory; 3 = Small Group (e.g.: case-based discussion); 4 = Seminar/Journal Club/ Grand Rounds; 5 = Clinical Teaching (Inpatient/Bedside Rounds); 6 = Clinical Teaching (Ambulatory); 7 = One-to-one, Laboratory/Research Preceptor; 8 = Community Participatory Education; 9 = Distance/Web-based Learning; 10 = Simulation; 11 = Other

<sup>&</sup>lt;sup>1</sup> Insert in each cell the code(s) in red that apply for learners in the course: Y1, Y2, Y3, Y4 = Undergraduate; G = Doctoral/Master; PGY1, PGY2, PGY3, PGY4, etc. R = Residents; F = Fellow, FD = Faculty Development, C = Continuing Education;

4. Provide a list and description of **mentoring/advising activities** of students, residents, junior faculty, interest groups or other groups you have engaged in during this review period:

	LEVEL OF	LEVEL OF PURPOSE/			MENTORING/ADVISING ACTIVITIES (Check all that apply)								
NAME OF MENTEE/ADVISEE <sup>1</sup>	TRAINING <sup>2</sup>	GOALS <sup>3</sup>	Informal	Formal	Student career advising	Student group advising	Peer advising	Role modelin g	Research mentor/ advisor	Educatio nal mentor/ advisor	Clinical mentor/ advisor	Interprof essional mentor/ advisor	Prof. society mentor/ advisor

<sup>&</sup>lt;sup>1</sup> If not appropriate to insert his/her name. In such cases, provide a brief description (e.g., 1st year medical student, PGY-2, junior faculty);

<sup>&</sup>lt;sup>2</sup> Insert an X in each cell corresponding to numerical codes that reflect the assessment method(s) you use in each course, program etc. Use the following key: 1 = Multiple Choice Questions (MCQ); 2 = Short answer questions; 3 = Essays; 4 = Vignette style multiple choice; 5 = Projects, Group Projects and Dissertations; 6 = Direct Observations/ Simulation 7 = Objective Structured Clinical Examinations (OSCEs); 8 = Reflective Practice Assignments; 9 = Readiness Assurance Test; 10 = Portfolios; 11 - Narratives.

<sup>&</sup>lt;sup>2</sup> Enter the numeric code in this cell using the following: 1 = Undergraduate student; 2=Graduate; 3=Doctoral; 4=Fellow or Post-Doc; 5=Faculty/Professional Colleague

<sup>&</sup>lt;sup>3</sup> Enter the numeric code in this cell using the following: 1= Development of mentee or advisee; 2= Career Advancement of mentee/sponsorship or advisee; 3= Scholarly work; 4= Award

5.	Provide a list and description of educational leadership roles you have been engaged in during this review period within the department and/or
	institution:

TITLE (module/ course director, clerkship	UNIT/LOCATION	SCOPE 1		YOUR ROLE <sup>1</sup>			
director, residency director, division chief, vice chair of education etc.)	(Dept., Division, Program, etc.)	Dept./ Program	MCFV, SOM wide	External to MCFV, SOM	Volunteer	Elected	Appointed

<sup>&</sup>lt;sup>1</sup> Insert X as applicable

6.	Teaching Evaluations: Briefly summarize evidence of effectiveness in teaching and other activities associated with the design, delivery, and evaluation of
	instruction as well as mentoring and advising during this review period. Report highlights from any related evaluations you have received.

Brief comments (maximum of one paragraph):	:		

Faculty Rating in Education/Teaching						
Exceeds Expectations  Meets Expectations		Does Not Meet Expectations	Unsatisfactory	N/A		

Chair/Designee Rating in Education/Teaching	
chair, besignee hading in Education, reaching	

Exceeds Expectations	Meets Expectations	Exceeds Expectations	Unsatisfactory	N/A

Brief comments (maximum of one paragraph):		

## **CLINICAL ACTIVITIES:**

1. Provide a list and description of the major areas of **direct patient care and clinical activities** you participated in during this review period:

wRVUs (RVW):	<u>OR</u>	Clinical Volume (months on service, # of clinics, # of cases):

2. Provide a list and description of the most <u>significant clinical contributions</u> to the Department including the development of new clinical programs or processes, internal or external collaborations/ partnerships during this review period:

NAME OF ACTIVITY	YOUR ROLE	LOCATION

3. Provide a list and description of **Quality Improvement** activities you have been involved during this review period:

NAME OF ACTIVITY	YOUR ROLE	LOCATION

<sup>4.</sup> Provide a list and description of **any other clinical activities** you have been engaged in, not captured previously, including significant contributions to board examinations etc. during this review period:

YOUR ROLE	LOCATION
	YOUR ROLE

5. **Clinical Evaluations:** Briefly summarize evidence of effectiveness (in terms of outcomes) in your clinical activities including quality and timely completion of patient records, recognition from patients, institutions and peers for clinical skills and professionalism during this review period. Report highlights from any related evaluations you have received.

Brief comments (maximum of one paragraph):		
, , ,		

Faculty Rating in Clini	cal Activities			
Exceeds Expectations	Meets Expectations	Does Not Meet Expectations	Unsatisfactory	N/A

Chair/Designee Rating in Clinical Activities				
Exceeds Expectations	Meets Expectations	Does Not Meet Expectations	Unsatisfactory	N/A

Brief comments (maximum of one paragraph):		

## **RESEARCH/DISCOVERY/SCHOLARSHIP:**

1. Provide a list and description of grants, contracts, clinical studies that have been either funded or submitted during this review period:

AGENCY NAME	Title (Optional)	ROLE (PI, Co-PI, Co-Investigator, In Kind, Consultant, Contractor)	PERIOD COVERED (YYYY-YYYY)	FUNDS REQUESTED	AWARDED Y/N/ Pending

If this grant was the result of' Team Science', please explain your r:ole and contributions below:

2. Provide a list and description of all <u>peer-reviewed publications</u>: books, book chapters, manuscripts, abstracts, case studies, opinion papers, editorials, monographs that have been either under development, submitted, published or accepted for publication during this review period:

PUBLISHER/JOURNAL	<b>DOI, PMID</b> (optional)	<b>ROLE</b> (Lead Author, Author, Senior Author)	STATUS (under development, submitted, accepted)

3. Provide a list and description of **all other scholarly activities** including poster presentations, non-peer reviewed work, visiting professorships, serving as a moderator of a session (education, clinical, research), quality improvement initiatives, patient safety initiatives, patients or other intellectual properties, editorships of journals or books during this review period:

NAME OF ACTIVITY	<b>ROLE</b> (Lead Author, Author, Senior Author)	STATUS (published, in progress, etc.)

4.	Provide a list of conferences, profession	al development events or study sections	attended during this review period:	
	TITLE	AGENCY	ROLE Presenter or Keynote Speaker, panel moderator, session curator, networking facilitator, content reviewer, workshop leader, presenter, Grant Proposal Reviewer, Panel Chair, Research Consultant)	STATUS (accepted, presented, in progress, etc.)
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-				
-				
5.	The state of the s	riod. Report highlights from any related ev	ctiveness (in terms of outcomes and impact) in yo valuations you have received. Examples may inclu	
В	rief comments (maximum of one paragra	ph):		
F	aculty Rating in Research/Discovery/Scho	plarship		

Exceeds Expectations	Meets Expectations	Does Not Meet Expectations	Unsatisfactory	N/A

Chair/Designee Rating in Research/Discovery/Scholarship				
Exceeds Expectations	Meets Expectations	Does Not Meet Expectations	Unsatisfactory	N/A

Brief comments (maximum of one paragraph):					

# **ADMINISTRATION/LEADERSHIP AND SERVICE:**

1. Provide a list and description of any other **administrative/leadership positions** (not educational) held during this review period <u>within the department/program</u>, institution and/or affiliated hospitals and in local, regional, national organizations or agencies:

TITLE (Chair, vice chair,	ODC ANIZATION / A CENCY				SCOPE 1				Y	OUR ROLI	1
president, director, treasurer, member by nomination, etc.)	ORGANIZATION/AGENCY / LOCATION	Dept./ Program	Instituti on	Affiliated Hospitals	Local	Regional	National	Internatio nal	Volunteer	Elected	Appointed

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<sup>&</sup>lt;sup>1</sup> Insert X as applicable

2. Provide a list and description of the **service activities including community engagement projects** you participated in during this review period <u>within the department/program, institution, affiliated hospitals and organizations</u>:

NAME OF ACTIVITY (Institutional or departmental committees, task forces, search committees and	YOUR ROLE (expert, collaborator,			LC	CATION	1		
interview of candidates, accreditation, strategic planning, editorial work etc.)	decision-maker, contributor, other )	Dept./ Program	Institution	Affiliated Hospitals		Regional	National	International

<sup>&</sup>lt;sup>1</sup> Insert X as applicable

3. Provide a list and description of other community service outside of MCFV, SOM related to academic role during this review period:

NAME OF ACTIVITY (community talk related to professional activities, judge at science fair, etc.)	YOUR ROLE	LOCATION

4. **Administration/Leadership and Service:** Briefly summarize evidence of accomplishments (in terms of outcomes) in leadership/administration and service to the institution, the profession and to the community at large as related to the academic role during this review period. Report highlights from any related evaluations you have received.

Brief comments (maximum of one paragraph):	

Faculty Rating in Administration/Leadership and Service

Exceeds Expectations	Meets Expectations	Does Not Meet Expectations	Unsatisfactory	N/A

Chair/Designee Rating in Administration/Leadership and Service					
Exceeds Expectations	Meets Expectations	Does Not Meet Expectations	Unsatisfactory	N/A	

Brief comments (maximum of one paragraph):		

**PROFESSIONALISM:** Under the umbrella of professionalism lies an extended set of responsibilities that includes: civil and courteous behavior; respect for teachers, students, supporting staff and colleagues; service to the community; dedication to lifelong learning; and, for clinicians, empathy, altruism, compassion and other attitudes and behaviors which represent the core traditions of the profession of medicine.

**Self-Assessment of Professionalism: Briefly** comment on your performance in the areas of professional behavior, interpersonal interactions, and communication during the review period (include feedback from colleagues, trainees, staff, patients or any other measures you may have).

Brief comments (maximum of one paragraph):	

Faculty Rating - Professionalism				
Satisfactory Unsatisfactory				

Chair/Designee Rating - Professionalism				
Satisfactory	Unsatisfactory			

Brief comments	(maximum of one	e paragraph):

# **AWARDS AND HONORS**

1. List any awards and honors you received during this review period:

ANNARD /HONOR NAME	ODCANIZATION /ACENCY	SCOPE	SCOPE	SCOPE	Status
AWARD/HONOR NAME	ORGANIZATION/AGENCY	LOCAL 1	REGIONAL 1	NATIONAL 1	(awarded, nominated)

<sup>&</sup>lt;sup>1</sup> Insert X as applicable

## **READINESS FOR PROMOTION**

The annual performance reviews play an important role in documenting faculty's achievement in the promotion and reappointment process. Please review the appropriate sections of the MCFV bylaws.

Choose an option below based upon your self- assessment.

Based upon your overall performance, please self-assess your readiness for Promotion. If you select "yes" please take a moment to a succinct description of the activities that met promotion requirements.

Yes	No	Undecided	N/A

Chair\Designee - Based in the faculty's overall performance, please assess their readiness for Promotion. If you choose "yes" you are agreeing with the faculty's assessment for promotion and your faculty member will progress to the subsequent stages, as outlines by the promotion process.

Yes	No	Undecided	N/A

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		1: 10 :			
Exceeds Expectations	Meets Expectations	Does Not Meet Expectations	Unasisfactory	N/A	
Chair/Designee Overa	III Annual Summary				
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**Faculty Signature** 

Date