

*Select either 1, 2, 3, or 4 and follow the directions.

1. ___ I (student) did file a 2024 Federal (IRS) Tax Return.

Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2026-2027 FAFSA?

- Yes. (nothing else needed)
- No. (please submit one of the following)
 - A SIGNED copy of your 2024 Federal IRS Tax Return (1040) or
 - A copy of 2024 Federal Tax Return Transcript or
 - Update your FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I (student) did not file a 2024 Federal Tax Return but did earn income in 2024: however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2024 and what you earned in the table below. Submit all W2 worksheets for each employer with this worksheet. *Sign and date below the table.

Employer/Sources/Resources in 2024	Amounts Earned in 2024

*Required Signature (student) _____ Date: _____

3. ___ I (student) was not employed in 2024 and had no income earned from work in 2024.

Required Signature (student) _____ Date: _____

4. ___ None of these apply to me. Explanation:

Section C: Spouses Tax Information (Print Clearly) (Only complete this section if the student is married.)

*Select either 1, 2, 3, or 4 and follow the directions below each.

1. ___ I (spouse) did file a 2024 Federal (IRS) Tax Return.

- Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2026-2027 FAFSA?
- Yes. (nothing else needed)
- No. (please submit one of the following)
 - A SIGNED copy of your 2024 Federal IRS Tax Return (1040) or
 - A copy of 2024 Federal Tax Return Transcript or
 - Update the students FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I (spouse) did not file a 2024 Federal Tax Return but did earn income in 2024: however, I was not required to file a tax return.]

List all your employers, sources, and resources that supported you for 2024 and what you earned in the table below. Submit all W2 worksheets for each employer with this worksheet. *Sign and date below the table.

Employer/Sources/Resources in 2024	Amounts Earned in 2024

*Required Signature (spouse) _____ Date: _____

3. ___ I (spouse) was not employed in 2024 and had no income earned from work in 2024.

Required Signature (spouse) _____ Date: _____

4. None of these apply to me. Explanation:

Section D: Certification

- I certify that all the information reported on the 2026-2027 Methodist University Verification Worksheet V1-Independent student worksheet is complete and correct. The student whose information was reported on the FAFSA must sign and date below.
- By signing this worksheet, I also understand that this information may require Methodist University to make changes to the originally reported FAFSA data that resulted from the verification process.
- If I purposely give false or misleading information I may be fined, sent to prison, or both.

Student Signature: _____ Date: _____