METHODIST UNIVERSITY

2027-2028 Dependent Verification Worksheet **V1**

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at Methodist University will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents and submit the form and other required documents to Office of Financial Aid. The financial aid administrator may ask for additional information. If you have questions about verification, contact Office of Financial Aid as soon as possible so that your financial aid will not be delayed.

Dependent Student's Information

Last Name _____ First Name _____ M.I. _____ Student ID # _____

Street Address (include apt. no.) _____ Date of Birth _____

City _____ State _____ Zip Code _____ Email Address _____

Home Phone Number (include area code) _____ Alternate or Cell Phone Number _____

A. Dependent Student's Family Information

List below the people in your parent's household. **You must include:**

- You and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parents' other children if your parent(s) will provide more than half of their support from July 1, 2027, through June 30, 2028, or if the other children would be required to provide parental information if they were completing a FAFSA for 2027-2028. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2027.
- Include the name of the college for any household member; ***exclude listing your parent(s) college***, who will be enrolled, at least halftime, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2027, and June 30, 2028.

Full Name	Age	Relationship	College(Enrolled at least half-time)
Missy Jones (example)	*18*	*Sister*	*Central University*
		Student	*Methodist University*

If more space is needed, attach a separate page with the student's name and Student ID number at the top.

Section B: Student's Tax Information (Print Clearly) ***Select either 1, 2, 3, or 4 and follow the directions.**

1. ___ I (student) did file a 2025 Federal (IRS) Tax Return.

- Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2027-2028 FAFSA?
  - Yes. (nothing else needed)
  - No. (please submit one of the following)
    - A SIGNED copy of your 2025 Federal IRS Tax Return (1040) or
    - A copy of 2025 Federal Tax Return Transcript or
    - Update your FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I (student) did not file a 2025 Federal Tax Return but did earn income in 2025; however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2025 and what you earned in the table below. Submit all W2 forms for each employer with this worksheet.

Employer/Sources/Resources in 2025	Amounts Earned in 2025

3. ____ I (student) was not employed in 2025 and had no income earned from work in 2025.

4. ___None of these apply to me (student). Explanation:

_____

_____

Section C: Parent (s) Tax Information (Print Clearly)

Parent 1

Select either 1, 2, 3, or 4 and follow the directions.

1. ___ I (parent 1) did file a 2025 Federal (IRS) Tax Return.

- Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2027-2028 FAFSA?
  - Yes. (nothing else needed)
  - No. (please submit one of the following)
    - A SIGNED copy of your 2025 Federal IRS Tax Return (1040) or
    - A copy of 2025 Federal Tax Return Transcript or
    - Update your FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I (parent 1) did not file a 2025 Federal Tax Return but did earn income in 2025; however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2025 and what you earned in the table below. Submit all W2 forms for each employer with this worksheet. *Sign and date below the table.

Employer/Sources/Resources in 2025	Amounts Earned in 2025

*Required Signature (parent 1) _____ Date: _____

3. ___ I (parent 1) was not employed in 2025 and had no income earned from work in 2025.

Required Signature (parent 1) _____ Date: _____

4. ___ None of these apply to me (parent 1)

Explanation:_____

Student Financial Services
540 Ramsey Street Fayetteville, NC 28311, 1.800488.7110 financialaid@methodist.edu

Parent 2 (if applicable)
Select either 1, 2, 3, or 4 and follow the directions.

1. ___ I (parent 2) did file a 2025 Federal (IRS) Tax Return.

- Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2027-2028 FAFSA?
  - Yes. (nothing else needed)
  - No. (please submit one of the following)
    - A SIGNED copy of your 2025 Federal IRS Tax Return (1040) or
    - A copy of 2025 Federal Tax Return Transcript or
    - Update your FAFSA and use the Federal IRS Data Direct Exchange.

2. ___I (parent 2) did not file a 2025 Federal Tax Return but did earn income in 2025; however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2025 and what you earned in the table below. Submit all W2 forms for each employer with this worksheet. *Sign and date below the table.

Employer/Sources/Resources in 2025	Amounts Earned in 2025

*Required Signature (parent 2) _____ Date: _____

3. ___I (parent 2) was not employed in 2025 and had no income earned from work in 2025.

Required Signature (parent 2) _____ Date: _____

4. ___ None of these apply to me (parent 2).

Explanation:_____

B. Certification and Signatures:

Each person signing this worksheet certifies that all the information reported on this worksheet is complete and correct.
The student and one parent **must** sign and date.

_____ _____
Student's Signature **Date**

_____ _____
Parent's Signature **Date**

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