METHODIST UNIVERSITY

2027-2028 Independent Verification Worksheet V1

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at Methodist University will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents and submit the form and other required documents to Office of Financial Aid. The financial aid administrator may ask for additional information. If you have questions about verification, contact Office of Financial Aid as soon as possible so that your financial aid will not be delayed.

Independent Student's Information

_____ _____
Last Name First Name M.I. Student ID #

_____ _____
Street Address (include apt. no.) Date of Birth

_____ _____
City State Zip Code Email Address

_____ _____
Home Phone Number (include area code) Alternate or Cell Phone Number

A. Independent Student's Family Information- List below the people in **your household**.

You must include yourself and your spouse, if you are married, your and spouse's children, if any, if you provide more than half of their support from July 1, 2027, through June 30, 2028. Include children who meet either of these standards, even if they do not live with you. Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2028. Include the name of the college for any household member, who will be enrolled, at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2027 a June 30, 2028. If more space is needed, attach a separate page with the student's name and ID at the top.

Full Name	Age	Relationship	College (Enrolled at least half-time)
Missy Jones (example)	*18*	*SELF*	*Methodist University*

*Select either 1, 2, 3, or 4 and follow the directions.

1. ___I (student)did file a 2025 Federal (IRS) Tax Return.

Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2027-2028 FAFSA?

- Yes. (nothing else needed)
- No. (please submit one of the following)
  - A SIGNED copy of your 2025 Federal IRS Tax Return (1040) or
  - A copy of 2025 Federal Tax Return Transcript or
  - Update your FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I (student) did not file a 2025 Federal Tax Return but did earn income in 2025: however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2025 and what you earned in the table below. Submit all W2 worksheets for each employer with this worksheet. *Sign and date below the table.

Employer/Sources/Resources in 2025	Amounts Earned in 2025

*Required Signature (student) _____ Date: _____

3. ___ I (student) was not employed in 2025 and had no income earned from work in 2025.

Required Signature (student) _____ Date: _____

4. ___None of these apply to me. Explanation:

_____

_____

Section C: Spouses Tax Information (Print Clearly) (Only complete this section if the student is married.)

*Select either 1, 2, 3, or 4 and follow the directions below each.

1. ___ I (spouse) did file a 2025 Federal (IRS) Tax Return.

- Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2027-2028 FAFSA?

- Yes. (nothing else needed)
- No. (please submit one of the following)
  - A SIGNED copy of your 2025 Federal IRS Tax Return (1040) or
  - A copy of 2025 Federal Tax Return Transcript or
  - Update the students FAFSA and use the Federal IRS Data Direct Exchange.

2. ___I (spouse) did not file a 2025 Federal Tax Return but did earn income in 2025: however, I was not required to file a tax return.]

List all your employers, sources, and resources that supported you for 2025 and what you earned in the table below. Submit all W2 worksheets for each employer with this worksheet. *Sign and date below the table.

Employer/Sources/Resources in 2025	Amounts Earned in 2025

*Required Signature (spouse) _____ Date: _____

Student Financial Services
540 Ramsey Street Fayetteville, NC 28311, 1.800488.7110 financialaid@methodist.edu

3. ___I (spouse) was not employed in 2025 and had no income earned from work in 2025.

Required Signature (spouse) _____ Date: _____

4. None of these apply to me. Explanation:

_____

Section D: Certification

- I certify that all the information reported on the 2027-2028 Methodist University Verification Worksheet V1-Independent student worksheet is complete and correct. The student whose information was reported on the FAFSA must sign and date below.
- By signing this worksheet, I also understand that this information may require Methodist University to make changes to the originally reported FAFSA data that resulted from the verification process.
- If I purposely give false or misleading information I may be fined, sent to prison, or both.

Student Signature: _____ Date: _____

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