METHODIST UNIVERSITY

2027-2028 Dependent Verification Worksheet **V5**

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at Methodist University will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents and submit the form and other required documents to Office of Financial Aid. The financial aid administrator may ask for additional information. If you have questions about verification, contact Office of Financial Aid as soon as possible so that your financial aid will not be delayed.

Dependent Student's Information

Last Name _____ First Name _____ M.I. _____ Student ID # _____

Street Address (include apt. no.) _____ Date of Birth _____

City _____ State _____ Zip Code _____ Email Address _____

Home Phone Number (include area code) _____ Alternate or Cell Phone Number _____

A. Dependent Student's Family Information

List below the people in your parent's household. **You must include:**

- You and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parents' other children if your parent(s) will provide more than half of their support from July 1, 2027, through June 30, 2028, or if the other children would be required to provide parental information if they were completing a FAFSA for 2027-2028. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2028.
- Include the name of the college for any household member; ***exclude listing your parent(s) college***, who will be enrolled, at least halftime, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2027, and June 30, 2028.

Full Name	Age	Relationship	College(Enrolled at least half-time)
Missy Jones (example)	*18*	*Sister*	*Central University*
		Student	*Methodist University*

If more space is needed, attach a separate page with the student's name and Student ID number at the top.

Section B: Student's Tax Information (Print Clearly) ***Select either 1, 2, 3, or 4 and follow the directions.**

1. ___ I (student) did file a 2025 Federal (IRS) Tax Return.

- Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2027-2028 FAFSA?
  - Yes. (nothing else needed)
  - No. (please submit one of the following)
    - A SIGNED copy of your 2025 Federal IRS Tax Return (1040) or
    - A copy of 2025 Federal Tax Return Transcript or
    - Update your FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I (student) did not file a 2025 Federal Tax Return but did earn income in 2025; however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2025 and what you earned in the table below. Submit all W2 forms for each employer with this worksheet.

Employer/Sources/Resources in 2025	Amounts Earned in 2025

3. ____ I (student) was not employed in 2025 and had no income earned from work in 2025.

4. ___None of these apply to me (student). Explanation:

_____

_____

Section C: Parent (s) Tax Information (Print Clearly)

Parent 1

Select either 1, 2, 3, or 4 and follow the directions.

1. ___ I (parent 1) did file a 2025 Federal (IRS) Tax Return.

- Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2027-2028 FAFSA?
  - Yes. (nothing else needed)
  - No. (please submit one of the following)
    - A SIGNED copy of your 2025 Federal IRS Tax Return (1040) or
    - A copy of 2025 Federal Tax Return Transcript or
    - Update your FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I (parent 1) did not file a 2025 Federal Tax Return but did earn income in 2025; however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2025 and what you earned in the table below. Submit all W2 forms for each employer with this worksheet. *Sign and date below the table.

Employer/Sources/Resources in 2025	Amounts Earned in 2025

*Required Signature (parent 1) _____ Date: _____

3. ___ I (parent 1) was not employed in 2025 and had no income earned from work in 2025.

Required Signature (parent 1) _____ Date: _____

4. ___ None of these apply to me (parent 1)

Explanation:_____

Student Financial Services
540 Ramsey Street Fayetteville, NC 28311, 1.800488.7110 financialaid@methodist.edu

Parent 2 (if applicable)
Select either 1, 2, 3, or 4 and follow the directions.

1. ___ I (parent 2) did file a 2025 Federal (IRS) Tax Return.

- Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2027-2028 FAFSA?
  - Yes. (nothing else needed)
  - No. (please submit one of the following)
    - A SIGNED copy of your 2025 Federal IRS Tax Return (1040) or
    - A copy of 2025 Federal Tax Return Transcript or
    - Update your FAFSA and use the Federal IRS Data Direct Exchange.

2. ___I (parent 2) did not file a 2025 Federal Tax Return but did earn income in 2025; however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2025 and what you earned in the table below. Submit all W2 forms for each employer with this worksheet. *Sign and date below the table.

Employer/Sources/Resources in 2025	Amounts Earned in 2025

*Required Signature (parent 2) _____ Date: _____

3. ___I (parent 2) was not employed in 2025 and had no income earned from work in 2025.

Required Signature (parent 2) _____ Date: _____

4. ___ None of these apply to me (parent 2).

Explanation:_____

Section D: The Statement of Identity (Signing w/ MU)

- The student must appear in person at Methodist University to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

I certify that I, _____ (print student's name), am the individual signing this verification worksheet.

Student Signature: _____**Date:** _____

As the authorizing official for Methodist University, the above-named student's signature and Identification were received and reviewed in my presence. A copy of unexpired valid government – issued photo ID is on file in the Office of Financial Aid.

MU Authorizing Officials Signature: _____**Date**: _____

Type of Unexpired Government ID Presented: _____

Section E: The Statement of Identity (Signing w/ Notary)

Notary's Certificate of Acknowledgement

State of: _____

City/County of_____

_____(signer's printed name) personally appeared before me,
_____(notary's name) on_____(date) and proved to me on basis of satisfactory evidence of identification _____(type of unexpired government-issued photo ID provided) to be the above-named person who signed the forgoing instrument.

WITNESS my hand and official seal: _____

My commission expires on: _____

Official Seal

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Section E: Certification and Signatures

- Each person signing below certifies that all of the information reported on the 2027-2028 Methodist University Verification Worksheet-V5 is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date below.
- By signing this worksheet, I (we) also understand that this information may require Methodist University to make changes to the originally reported FAFSA data that resulted from the verification process.
- I understand that If I purposely give false or misleading information I may be fined, sent to prison, or both.

Student's Signature: _____Date: _____

Parent Signature: _____Date: _____

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